

A collage of industrial equipment, including a robotic arm and various machinery, set against a blue background with glowing lines and squares.

先進設備科技 整合領航者

fiti 京鼎精密科技

Foxsemicon

Investor Presentation

2020/4/23

■ Operation Profile**Stanley Lu Spokesman**

- ◆ Company Profile
- ◆ Development strategy
- ◆ Operation Performance

■ Q&A**Kevin Chiu CEO****Frank Chen CFO****Stanley Lu Spokesman**

- We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding our financial conditions and business strategies. We have based these forward-looking statements on our current expectations and projection are reasonable, such forward-looking statements are inherently subject to risk, uncertainties, and assumptions about us.
- We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risk, uncertainties and assumptions, the forward-looking events in the conference might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

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Company Profile

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Development Strategy

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Operation Performance

Foxsemicon



Established: 2001/04/26

Listed on Taiwan Stock Exchange: 2015/7

Capital: NT\$ 827 million

Chairman: Young Liu CEO: Kevin Chiu

Business :

- Semiconductor equipment (Contract Manufacturing)
- Automation equipment (Total Solution Provider)

【Headquarter】

Hsinchu Science Park, TW
Fiti – Chunan



【Manufacturing Sites】

Shanghai , CN
Fiti – Songjiang



【Manufacturing Sites】

Jiangsu, CN
Fiti – Kunshan



【Sales Office】

CA & TX, US
Fiti – San Jose & Austin



2001-2005

2001
Foxsemicon Company setup in Chunan
2002
Approved vendor certified by the largest semiconductor equipment maker of the world
2003
Hsinchi Science Park HQ setup
2005
Shanghai,China Manufacture Center setup

2006-2015

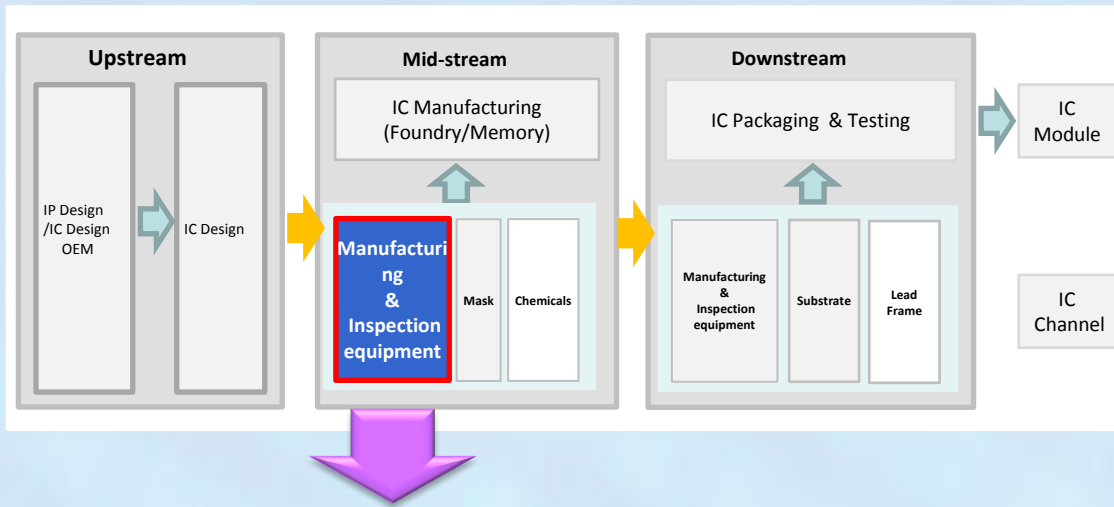
2007
Ranked 578th out of Taiwan Great 1000 Manufacture Company
2012
Automation Technology certified by Taiwan Government
2013
「Supplier Performance」 awarded by world's leading semiconductor equipment provider
2014
ISO ISO-13485 Certified
2015
IPO on Taiwan Stock Exchange

2016~

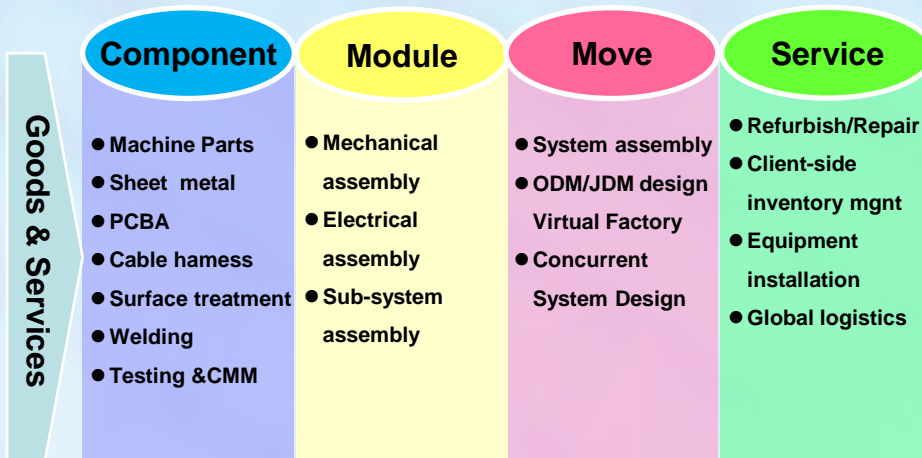
2016
「Supplier Aftermarket Collaboration」 awarded by world's leading semiconductor equipment provider
2017
「Contract Manufacturing supplier of the year」 and 「Global Services Accelerated Growth and Performance」 awarded by world's leading semiconductor equipment provider
2018
「Contract Manufacturing supplier of the year」 awarded by world's leading semiconductor equipment provider
2019
「Best in Class Performance.」 awarded by world's leading semiconductor equipment provider (For three consecutive years to obtain)

Title	Name	Experience	Years
Chairman	Young Liu	General Manager of Semiconductor Business Group of Hon Hai Precision Industry Group Director, Sharp Corporation Chairman, Fu Tai Kang Electronics Development (YanTai) Ltd.	>30
CEO	Kevin Chiu	Manager of Prosys Technology Integration, Inc. Manager of Sales department of ASYST/PST	>20
CSO	Jackson Huang	Chairman, Prosys Technology Integration, Inc. Vice President, Sales department of ASYST/PST	>25
Senior Vice President of R&D Dept.	Cheng-Tsu Fu	Director, SIMPLO TECHNOLOGY CO., LTD. Associate Professor, National United University	>25
Associate vice president of R&D Dept.	Kai Huang	Sr. Engineer of Prosys Technology Integration, Inc. Deputy Engineer, ITRI	>20
Vice President of Product Engineering Dept.	Scott Wang	Manager, GONGIN PRECISION INDUSTRIAL CO., LTD	>20
CFO	Frank Chen	CFO, Promise Technology, Inc. Vice President, Foxsemicon Integrated Technology Inc. Controller, Applied Materials Taiwan	>30
Sr. Manager of Account Dept.	Deborah Chung	Foxsemicon Integrated Technology Inc.	>15

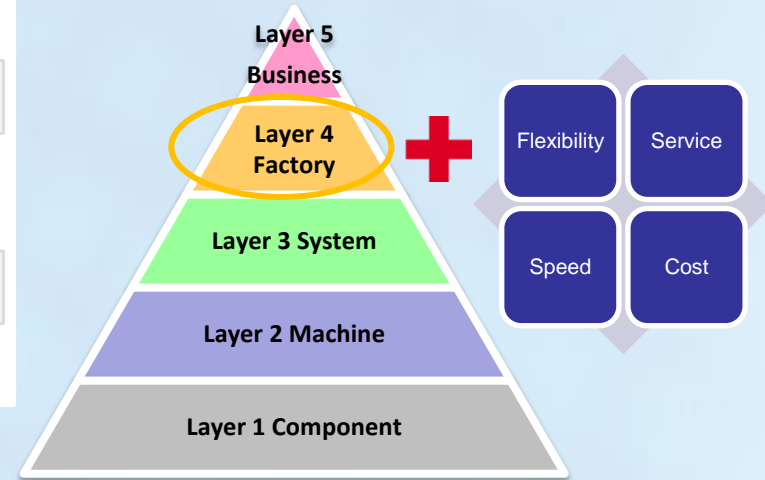
Semiconductor front-end process equipment



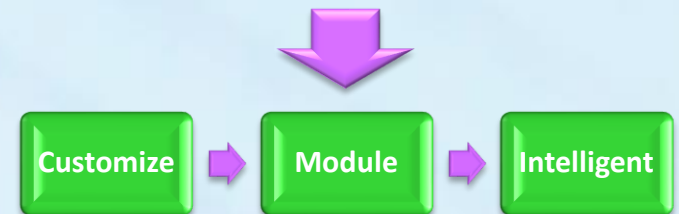
Contract Manufacture Business Model



Automation equipment



One-stop shop for integrated service solution



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Company Profile



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Development Strategy

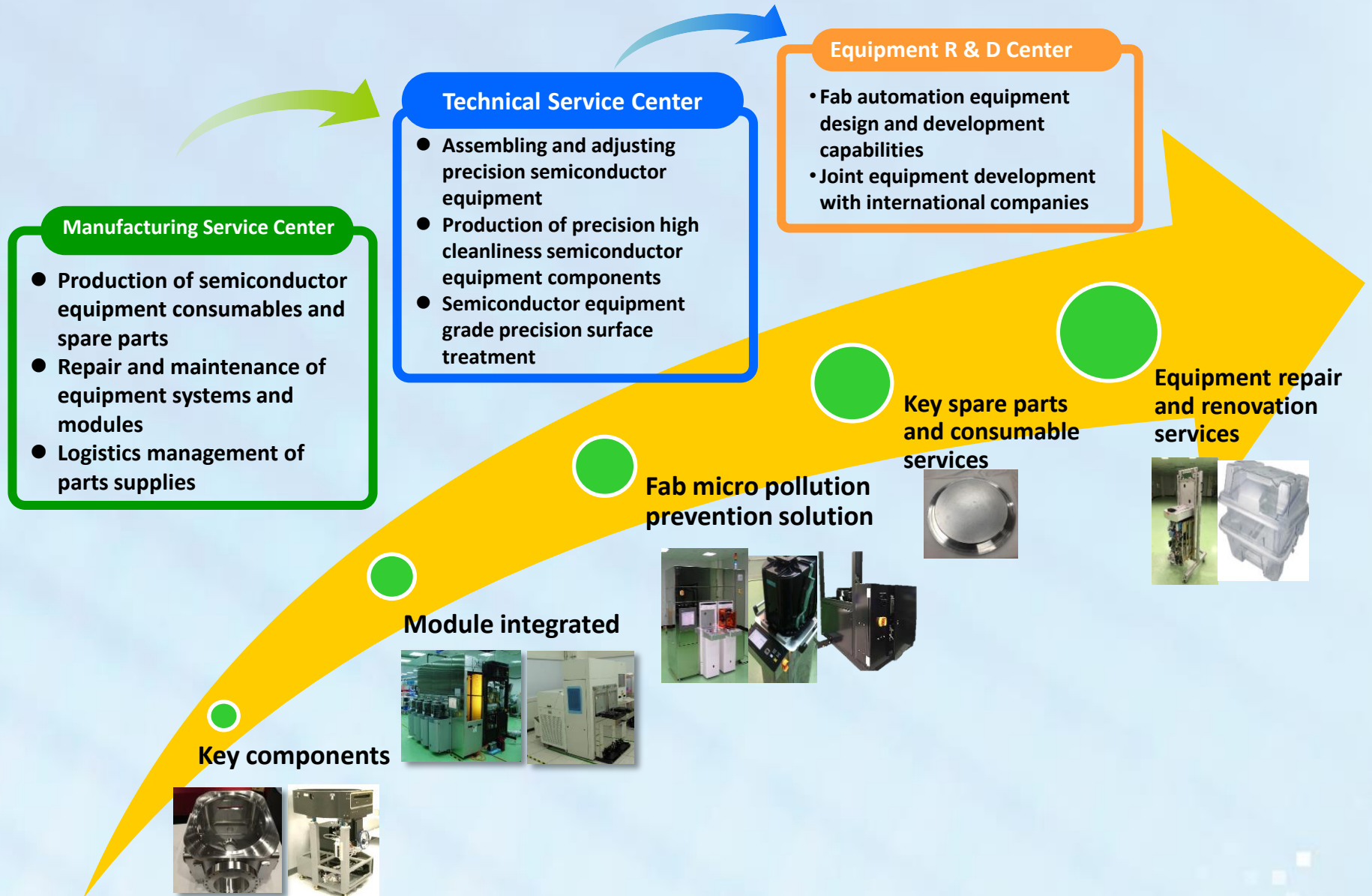


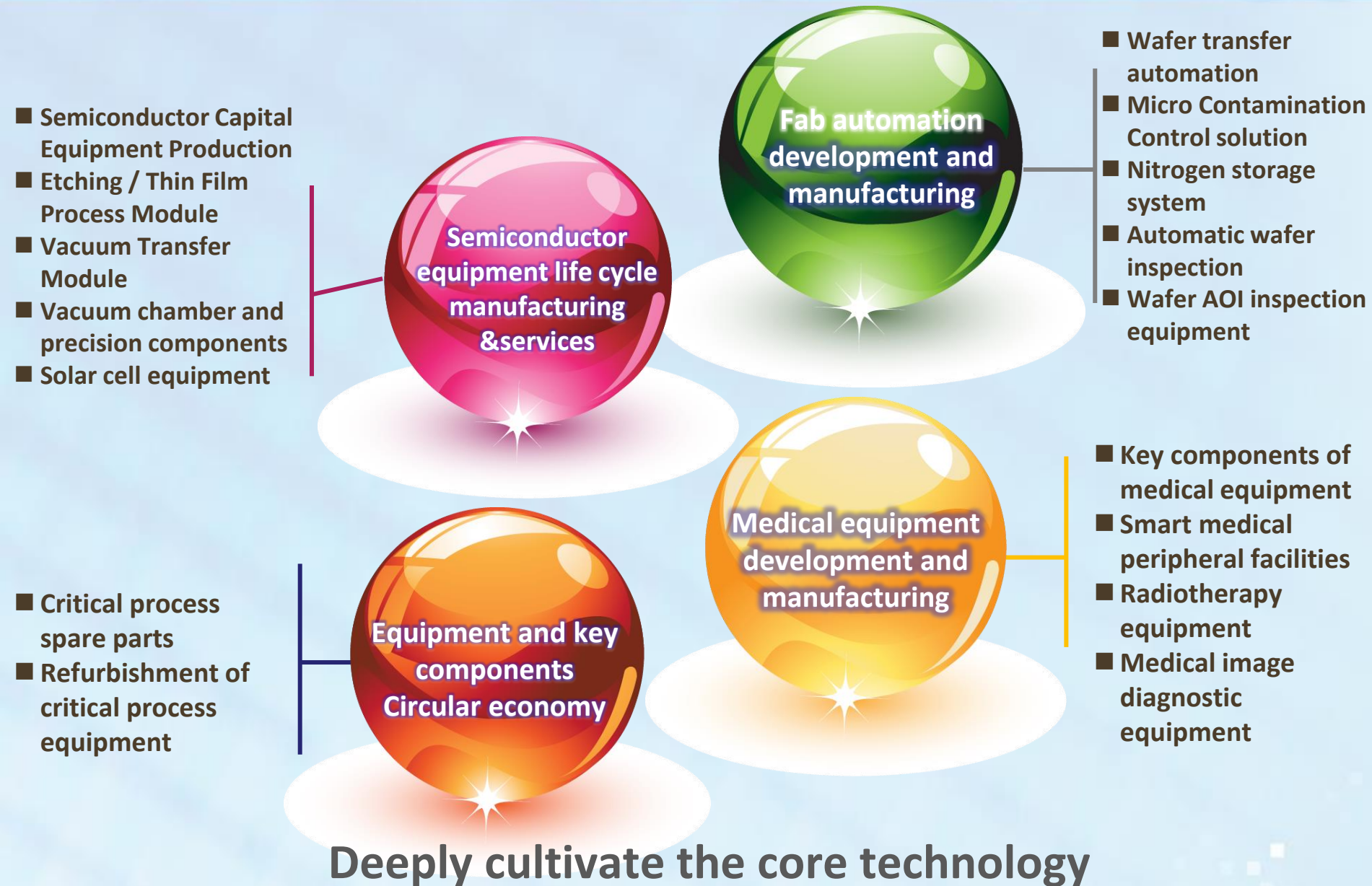
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Operation Performance







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Company Profile



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Development Strategy



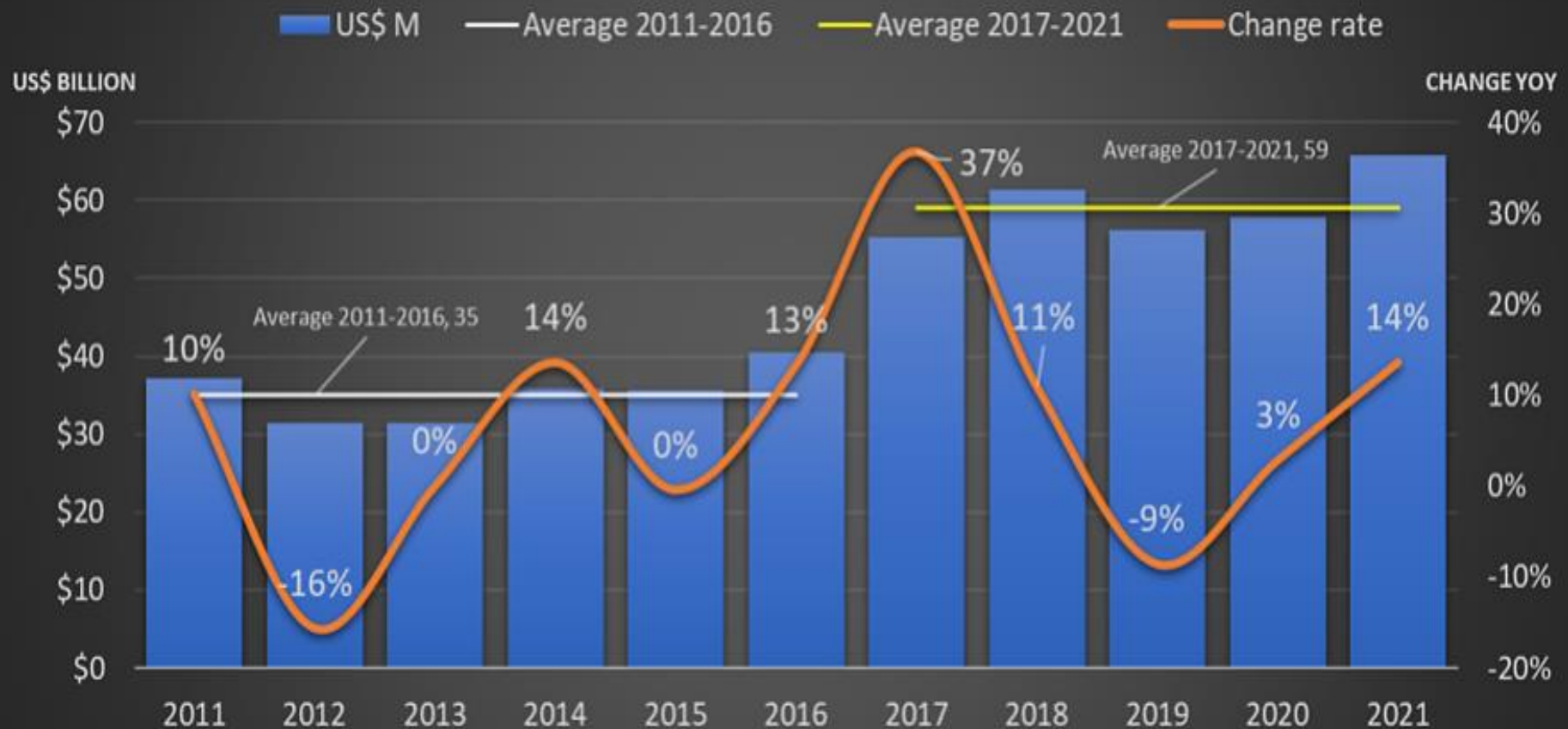
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Operation Performance

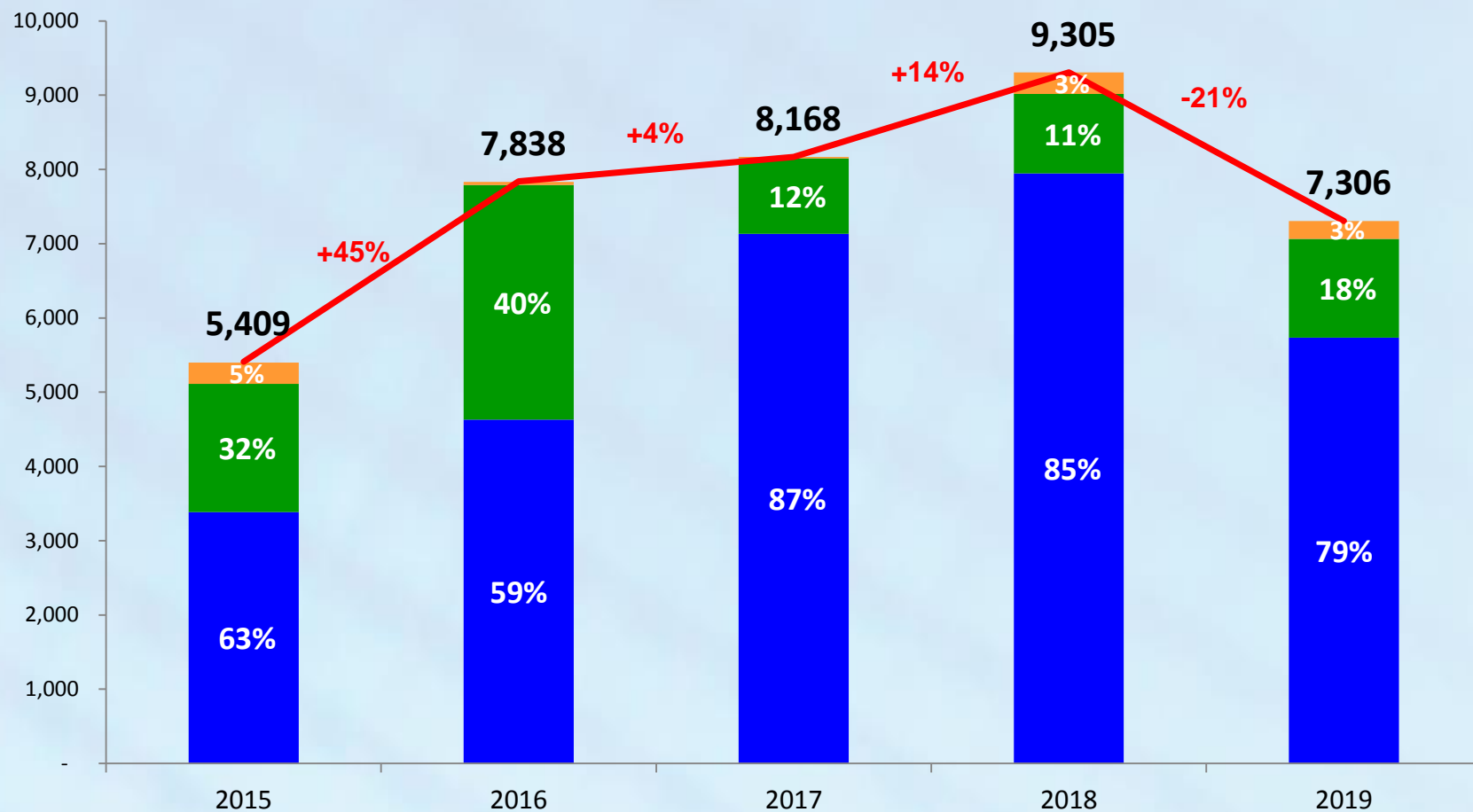


Fab Equipment Spending



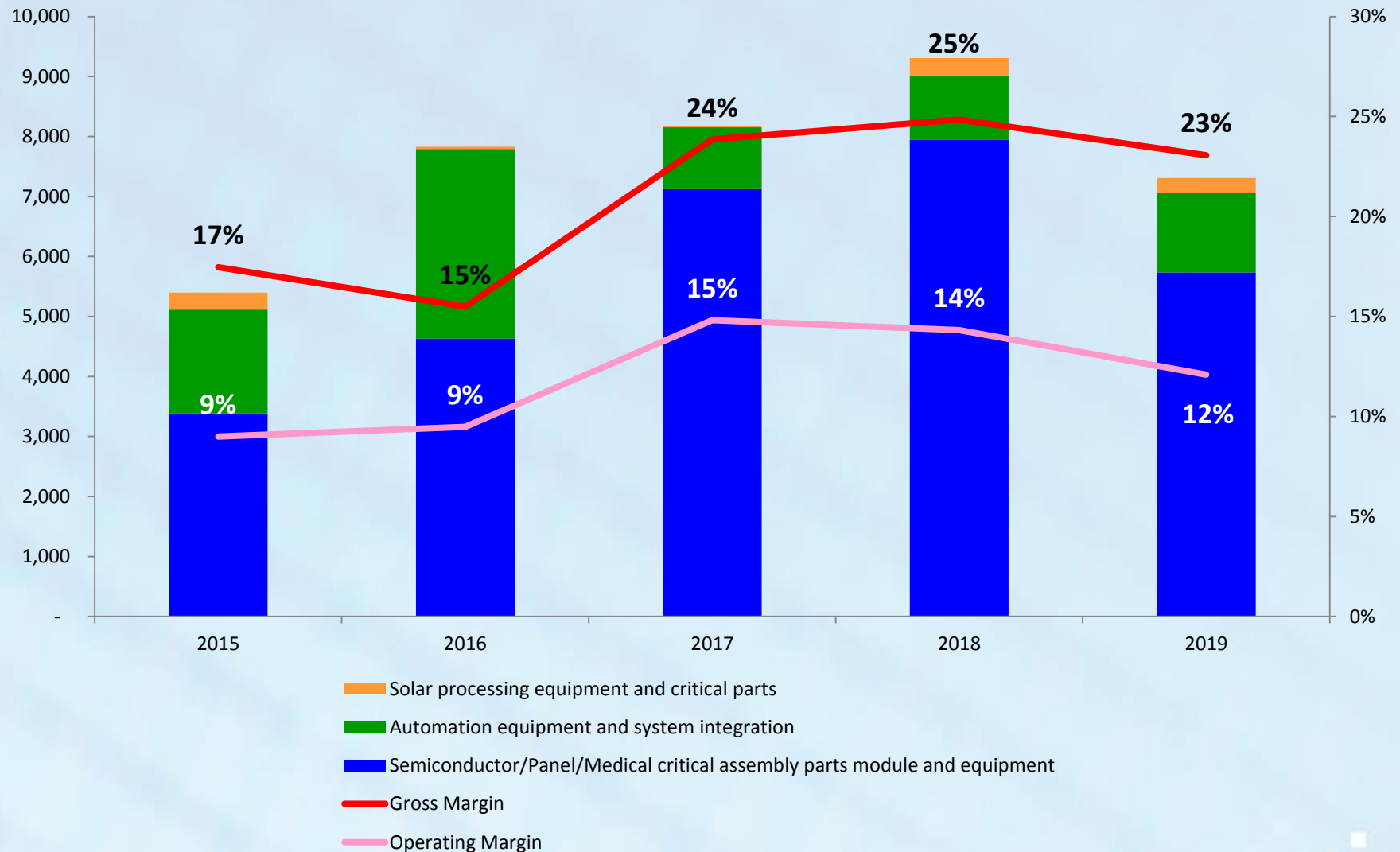
SOURCE: WORLD FAB FORECAST REPORTS, 1Q20 UPDATE, PUBLISHED BY SEMI

(Unit: NT\$m)

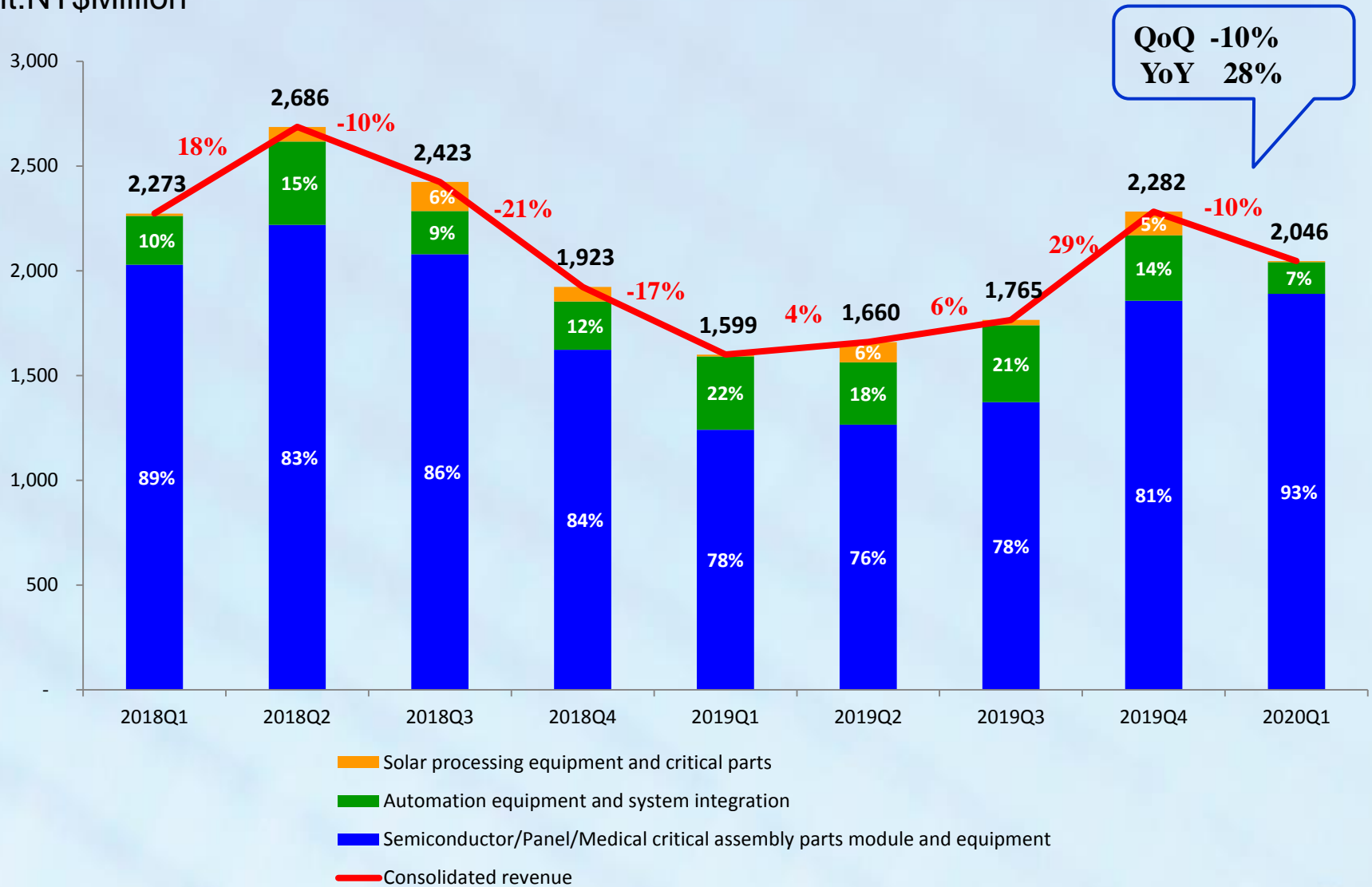


- Solar processing equipment and critical parts
- Automation equipment and system integration
- Semiconductor/Panel/Medical critical assembly parts module and equipment
- Consolidated revenue

(Unit: NT\$m)



Unit:NT\$Million



Note: 2020Q1 revenues are internal data and have not be audited by CPA

Unit : NT\$ K	2019Q1-Q4	2018Q1-Q4	YoY
Operating revenue	7,305,825	9,304,949	-21 %
Gross Profit margin	23%	25%	-2 pts
Operating expense	(801,053)	(979,437)	-18%
Net operating profit	883,801	1,332,640	-34%
Net operating profit %	12%	14%	-2 pts
Non-operating revenue & expense	(85,942)	100,435	-186%
Net profit before tax	797,859	1,433,075	-44%
Net profit before tax %	11%	15%	-4 pts
Less: Income tax expense	(150,593)	(270,414)	-44%
Net profit for the period	647,266	1,162,661	-44%
Net profit for the period %	9%	12%	-3 pts
EPS (NTD)^{Note}	7.85	14.06	-44%
Weighted-average outstanding shares(k)	82,688	82,688	

Note : The EPS has been adjusted in according with the stock dividend distributed in prior year

Unit: NT\$

Year	2015	2016	2017	2018	2019(註)
EPS (Before stock dividends)	8.11	9.05	13.63	14.06	7.85
Cash DPS(NT\$)	4	4	6	7	4
Stock DPS(NT\$)	-	0.5	0.5	-	-
Total	4	4.5	6.5	7	4
Payout ratio(%)	49%	50%	48%	50%	51%

Note: The appropriations of earnings for 2019 are to be presented for approval in the Fiti's shareholders' meeting to be held on May 28, 2020 (expected).



- COVID-19 response
 - FITI established an epidemic prevention team in 2020/1/26, with CEO as the commander.
 - The mainland factory has resumed work since 2/10. As of mid-March, the mainland factory has been completely restored.
- FITI Chunan No. 2 Factory Plant Design was submitted for review.
- FITI Board of Directors Proposes NT\$4 Cash Dividend per Share and Approves the Convening of the 2020 Annual Shareholders' Meeting on May 28, 2020.
- FITI Board of Directors has approved the shortlist for the next board of directors, with all existing directors and independent directors remaining in office.
- Optimistic outlook for the second quarter performance.

Thanks for your attention.

京鼎精密科技股份有限公司
Foxsemicon Integrated Technology, Inc.